



Entered on Docket
April 21, 2006

A handwritten signature in dark ink, appearing to read "Linda B. Riegle", is written over a horizontal line.

Hon. Linda B. Riegle
United States Bankruptcy Judge

SHEA & CARLYON, LTD.
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Counsel for Wells Fargo Bank of Nevada and Wells Fargo Bank

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:) Bankruptcy No. BK-S-06-10725-LBR
) Chapter 11
)
USA COMMERCIAL MORTGAGE)
COMPANY, fka USA CAPITAL,) <u>Preliminary Hearing</u>
) DATE: April 17, 2006
Debtor.) TIME: 1:30
)
) <u>Final Hearing</u>
) DATE: May 3, 2006
) TIME: 9:30 a.m.

ORDER RE STIPULATION RE SETOFF AND BANK ACCOUNTS (WELLS FARGO)

The Court having considered the Stipulation re Setoff (Wells Fargo) filed by the Debtor and Wells Fargo Bank of Nevada, and the Court finding that approval of the Stipulation is

1 essential for the Debtor's continued operation; and that Notice as set forth below is appropriate
2 and adequate under the circumstances of this case, and good cause appearing:

3 IT IS HEREBY ORDERED that the Stipulation is approved on an interim basis,
4 effective April 17, 2006, and the parties may rely upon the same pending the final hearing.

5 IT IS FURTHER ORDERED that the Debtor shall forthwith send the notice as required
6 by Paragraphs 2 and 3 of the Stipulation and FED. R. BANKR. P. Rule 4001(d). In the event that
7 no timely objections are filed on or before May 2, 2006, this Order shall become final. If such
8 objections are filed, a continued hearing shall be held on the 3rd day of May, 2006 at 9:30 a.m.


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11 SUBMITTED BY:

12 SHEA & CARLYON, LTD.

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15 CANDACE C. CARLYON, ESQ.
16 Nevada Bar No. 002666
17 233 S. Fourth Street, Second Floor
18 Las Vegas, NV 89101

19 APPROVED:

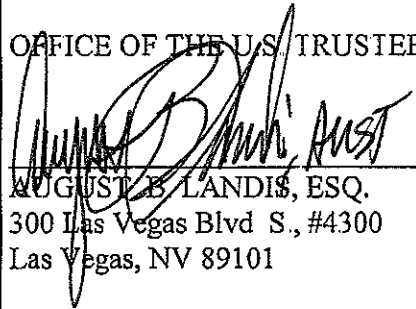
20 SCHWARTZER & MCPHERSON

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22 LENARD E. SCHWARTZER, ESQ.
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25 RAY QUINNEY & NEBEKER
26 ANNETTE W. JARVIS, ESQ.
27 36 South State Street, Suite 1400
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1 APPROVED:

2 OFFICE OF THE U.S. TRUSTEE

3  AUST

4 AUGUST B. LANDIS, ESQ.

5 300 Las Vegas Blvd S., #4300

6 Las Vegas, NV 89101

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